



1300 East Main Street
New Prague, MN 56071
952.758.3513
www.holytrinityonline.org

INSTRUCTIONS FOR DONATING STOCK

Dear Holy Trinity Lutheran Church Community,

Thank you for your generous consideration of donating stock to Holy Trinity Lutheran Church. There are many ways to support God's ministry and donating stock may be beneficial to you and the church.

If you would like to give stock, we encourage you to follow the below steps:

1. Talk to your financial advisor or broker about stock options that may be beneficial to you and the church.
2. Please call or email Holy Trinity's Office Manager Jamie Bisek at 952.758.3513, office@holytrinityonline.org to share your intent to give so she can prepare to appropriately acknowledge your gift through documentation. Please share the below information:
 - Donor Name
 - Donor Cell Phone #
 - Account Representative Name
 - Account Representative Phone Number
 - Description of Gift: (# of shares, securities type)
3. Please have your financial advisor or broker contact Holy Trinity Lutheran Church's financial advisor, Shannon Brusseau, at Diversified Wealth Management, 952.758.9500, to discuss the donation process.

If you have any further questions, please talk to your financial advisor. For tax advice, please seek your tax advisor.

Thank you,
Holy Trinity Church Council